

CORPORATE OFFICE :

1st floor, 137 Hubtown Solaris,
N.S. Phadke Road, Opp. Teli Gali,
Near Andheri East West Flyover Bridge.
Andheri East. Mumbai - 400069 (INDIA).
CIN No. L24232MP1989PLC005390
Tel. : 91-22-6863 4200 / 6863 4206
Fax : (91) 022-2206 3929
E-mail : poltd@panchsheelorganics.in
Website : <http://www.panchsheelorganics.com>



**Panchsheel
Organics
Limited**

**MFGRS. OF: BULK DRUGS
& FORMULATIONS**

Date: 07.07.2022

**To,
The Chief General Manager
Listing Operations,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001.**

Ref: Application for "In-principle approval" prior to issue and allotment of 17,75,950 Equity Shares, 13,90,000 warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Sub: Corrigendum to the Extra Ordinary General Meeting Notice dated 29.06.2022.

Dear Sir

This is with reference to the Extra Ordinary General Meeting Notice dated 29th June, 2022 issued by the Company for the purpose of seeking members approval by way of Special Resolution for Issue and allotment of Equity shares and Warrants on Preferential Basis as set out in the said Notice which was already sent to all shareholders of the Company.

A corrigendum to Notice is being issued to inform the shareholders of the company regarding the changes made in the Notice. A copy of the detailed corrigendum to Extra Ordinary General Meeting Notice is being enclosed herewith.

Except as detailed in the attached corrigendum, all other terms and contents of the said Notice dated June 29, 2022 remains unchanged. This corrigendum will be available on the website of the Company at www.panchsheelorganics.com.

This is for your information and records.

Thanking you

For Panchsheel Organics Limited

**Mahendra A. Turakhia
Managing Director
DIN: 00006222**

Encl:a/a



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Corrigendum to Extra Ordinary General Meeting Notice

Panchsheel Organics Limited had issued Notice dated June 29, 2022 for convening the Extra Ordinary General Meeting of the Shareholders of the Company through Video Conferencing/ OAVM means. The Notice has already been circulated to all the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with rules made there under. Shareholders are requested to note the following changes to Notice.

On page 6:- Sr. No. 64 be read as Ms. Bidhya Devi Mandawala instead of Rahul Mandawewala.

We hereby inform that Mr. Rahul Mandawewala, one of proposed allottee having pre-holding of 120 Shares has sold his shares after 29th June, 2022 and company proposes to add Mrs. Bidhya Devi Mandawala wife of proposed allottee instead of Mr. Rahul Mandawewala.

We hereby undertake and confirm that Mrs. Bidhya Devi Mandawala does not have any pre preferential holding of shares of the Company.

The following are the details of Bidhya Devi Mandawala :-

SR. NO.	NAME OF INVESTOR	CATEGORY (PROMOTER/ NON - PROMOTER)	PREFERENTIAL ISSUE (EQUITY SHARES)	POST HOLDING SHARES	% OF POST HOLDING
1.	Bidhya Devi Mandawala	Non Promoter	10,000	10,000	0.0757

On page 38:- In explanatory statement of Item 2 website of the Company be read as www.panchsheelorganics.com .

In Explanatory Statement of Item 1 and 2 Point Q (a) on page 32 and 38 the following is added ***"Every Director and Promoter of the Company has individually given an undertaking declaring that none of them is declared as willful defaulter or fraudulent borrower as defined under the SEBI ICDR Regulations."***

On page 36: Ultimate Beneficial Owner of India Equity Fund 1 is Ms. Shikha Bagai.

On page 37: In Sr. No. 16 - % Post Holding of Gothamchand A HUF be read as 0.3485% instead of 0.7578%.

In Explanatory Statement of Item 1 and 2 Point P, On page 31 and 38:- **Certificate from Statutory Auditor and Practicing Company Secretary:** The Company will obtain a certificate issued from



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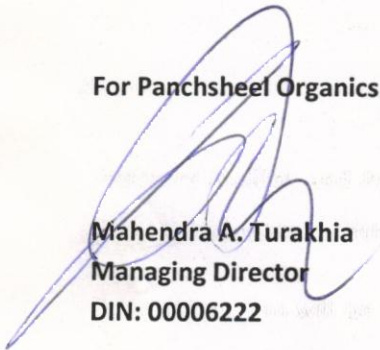
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Statutory Auditor and Practicing Company Secretary certifying that the Preferential Issue is being made in accordance with the requirements contained in the ICDR Regulations.

The corrigendum will be available on the website of the Company besides being communicated to BSE limited where the shares of the Company are Listed.

For Panchsheel Organics Limited


Mahendra A. Turakhia
Managing Director
DIN: 00006222

